

Roadmap for implementing Oracle E-Business

Create a Backup

Businesses promote their products/services through marketing campaigns, advertising, and sales efforts.



Migrate to Oracle Cloud Infrastructure (OCI)

- Run generic validations
- Create the VM infrastructure
- Perform pre-configuration tasks
- Create the Add Node pairs file
- Perform pre-cloning steps
- Perform post-provisioning steps



Clone existing Oracle E-Business Suite Environment

The primary application tier node with the Database on Exadata Database Service on dedicated infrastructure utilising Exadata snapshots (using Compute VM) to Sandby environment for testing.



Post-Provisioning and Post-Cloning Tasks

This phase involves the day-to-day operations of the business, including managing resources, and personnel.



Roadmap Business Process



Business Planning

In this initial phase, businesses create a comprehensive plan outlining their goals, strategies, and financial projections.

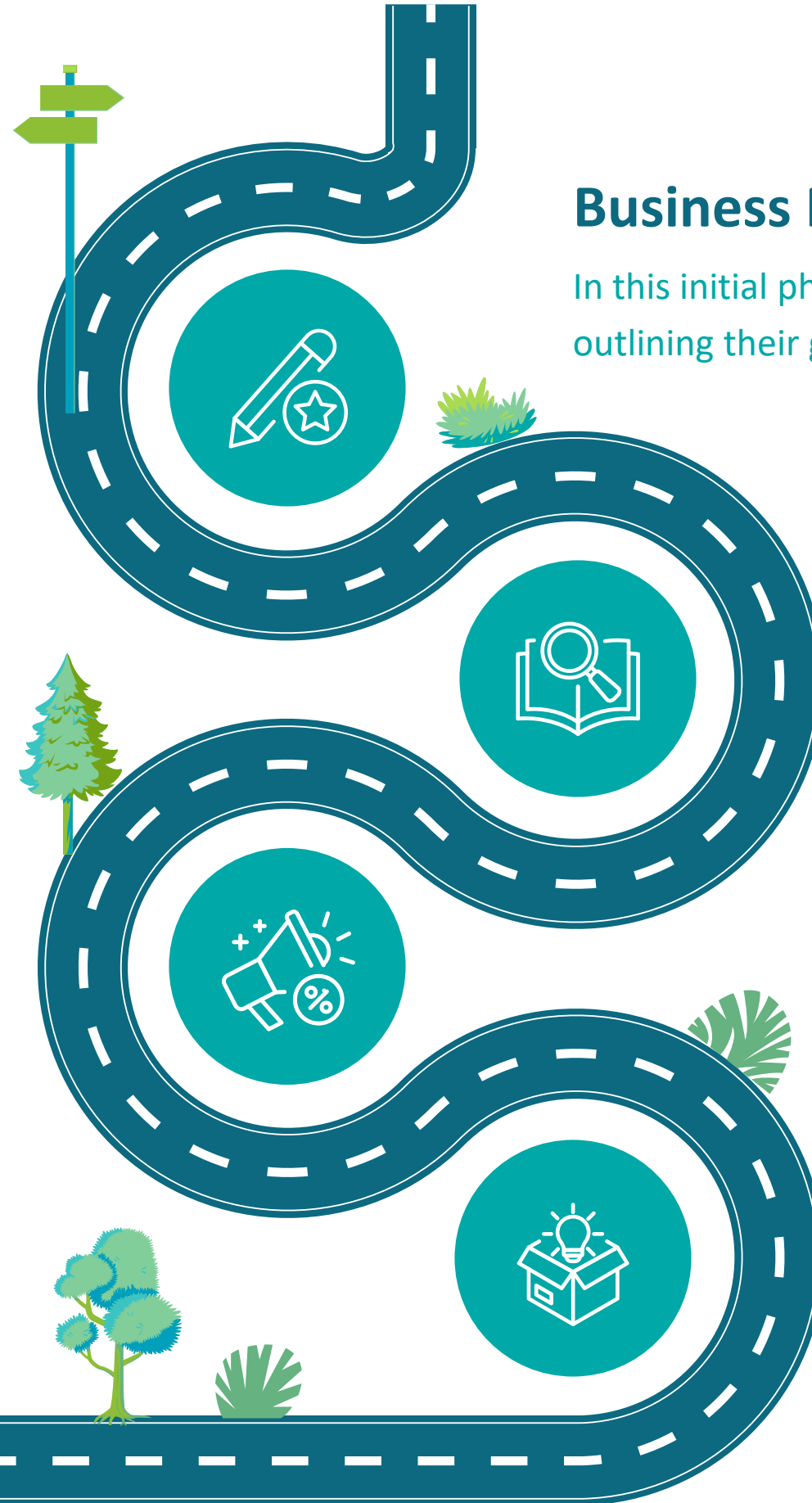
Setting-up your organisation

We use the Accounting Setup Manager in Oracle General Ledger to define accounting setups that include the following common financial components:

- Define Legal Entities
- Define Primary Ledger
- Reporting Currencies
- Balancing segment value assignments
- Subledger Accounting Options
- Operating Units (available if Legal Entities are assigned)
- Intercompany Accounts (available if Legal Entities are assigned)
- Intracompany Balancing Rules
- Sequencing
- Secondary Ledger

EBS Upgrade Blueprinting

- Functional workshops
- CEMLI inventory
- System & Architectural review
- Service management systems & process review



System Blueprint considerations

Configuration steps

- Develop the Organisation Structure
- Define Accounting Setups
- Assign Balancing Segment Values by Legal Entity (optional)
- Define Locations
- Define Business Groups

Create and set-up organisation

- Define Organisation
- Define Organisation Relationships
- Define Responsibilities
- Associate Responsibilities with Business Groups
- Define Security Profile and Multiple Organisation (MO) Profile Options
- Run the Replicate Seed Data program



Set-up workflow sequencing

- Run the Multiple Organisation Setup Validation Report
- Implement Document Sequencing
- Set Conflict Domains
- Specify User-Level Multiple Organisation Preferences

Define Security Profiles

- Verify Order Management System Parameter Settings
- Set Application-Specific Profile Options Specific to Operating Units
- Define Inventory Organisation Security
- Implement the Applications Products

Data Migration considerations



Setting up tax profiles

- Set up a tax authority party tax profile.
- Enter the default information, party fiscal classifications, tax and reporting codes.
- Set up additional legal reporting unit tax profiles.
- Define tax reporting for VAT and global tax reporting.
- Review collecting, and reporting, tax authorities.



Use of Balancing Segment labels

- Intercompany balancing rules
- Importing journals
- Posting journals
- Posting prior period journals
- Closing year end
- Creating Opening Balances
- Translating balances
- Revaluing Balances



Data Migration Considerations

Calculate and creates balancing lines as required in journal entries. For ledgers associated with a migrated chart of accounts, the balances must be adjusted manually. The manual adjustment is to ensure that the second and third balancing segments are consistent.



Reflect the correct balancing for each account

- Intercompany balancing
- Entered currency balancing
- Suspense posting
- Revaluation gains or losses
- Rounding imbalance adjustments
- Cumulative translation adjustments

